

Equalities Monitoring Form

In order to secure the funding which enables us to exist, we have to provide statistics concerning the make-up of our membership. Whilst providing this information is not a mandatory requirement of membership, it would assist our statistical reporting and will be presented as a whole categorised number and never at an individual level. You can view a full copy of our Privacy Notice at www.eastsussexcu.org.uk/privacynotice and it is also available in hard copy upon request. If you are happy to provide this information, please answer the questions below and return the form with your membership application.

Please tick one box from the list below that describes your Ethnicity

White	<input type="checkbox"/>	Asian or Asian British	<input type="checkbox"/>
White Non-British	<input type="checkbox"/>	Black or Black British	<input type="checkbox"/>
Mixed British	<input type="checkbox"/>	Chinese or Chinese British	<input type="checkbox"/>
Mixed Non-British	<input type="checkbox"/>	Other	<input type="checkbox"/>

Please tick one box from the list below that describes your accommodation type:

LA/HA rented	<input type="checkbox"/>	Living with Family/Friend	<input type="checkbox"/>
Owner Occupied	<input type="checkbox"/>	No Fixed Abode	<input type="checkbox"/>
Private Rented	<input type="checkbox"/>	Other	<input type="checkbox"/>

Please tick one box from the list below that describes your employment status:

Full Time	<input type="checkbox"/>	Retired	<input type="checkbox"/>
Part Time	<input type="checkbox"/>	Student	<input type="checkbox"/>
Unemployed	<input type="checkbox"/>	Other	<input type="checkbox"/>

Number of Dependents: _____*

*This may be children or relatives in your care

Do you consider yourself disabled?

Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

Where did you hear about us?

I consent to East Sussex Credit Union recording the above information to be used for the purposes described.

Signed: Date:

Your Privacy & Marketing Preferences

Here at East Sussex Credit Union, we take your privacy seriously and will only use your personal information to administer your accounts and to provide the products and services you have requested from us.

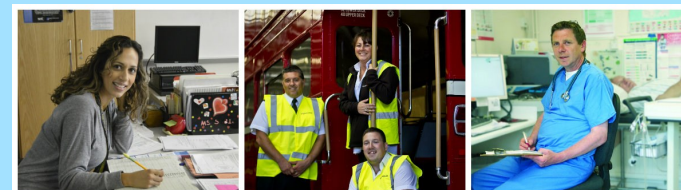
However, from time to time we would like to contact you with details of other services and products we provide, and tell you about the work we are doing in the community. If you consent to us contacting you for these purposes, please tick to say how you would like us to contact you:

Email	<input type="checkbox"/>	Telephone	<input type="checkbox"/>
Text message	<input type="checkbox"/>	Automated telephone	<input type="checkbox"/>
Postal	<input type="checkbox"/>		

We will never sell your data and we promise to keep your details safe and secure. You can change your mind about the above preferences at any time by visiting our website and completing the marketing preferences form in the member area. For further information on how we store your data please read our Privacy Notice on our website.

“We” includes East Sussex Credit Union and our charity East Sussex Credit Union Foundation.

The simple & easy way to save directly from your wages



Join our Workplace Savings Scheme

Your local savings & loans co-operative
Owned and run by members like you

East Sussex Credit Union,
Tisbury Road Offices, Hove Town Hall,
Tisbury Road, Hove, BN3 3BQ

Call us on 0300 303 3188
Join online www.eastsussexcu.org.uk
Email info@eastsussexcu.org.uk

Your employer has teamed up with East Sussex Credit Union

Take control of your finances with East Sussex Credit Union. Now East Sussex Credit Union offer its easy-to-use financial services through your workplace.

We are a not-for-profit, savings and loans co-operative, owned by people like you, providing excellent value, and common sense saving and borrowing.

We do not have any shareholders, so any profits are paid back to the members via an annual dividend or reinvested in the Credit Union. All your savings are completely safe and covered by the Financial Services Compensation Scheme.

Save directly from your wages

By joining the Credit Union and completing a payroll deduction mandate, you can regularly save. In fact, you may not even notice that you are!

We offer flexible savings accounts for both adults and juniors with online access, and you can have up to four savings accounts to organise your savings.

More affordable borrowing

East Sussex Credit Union has built a solid reputation for providing safe savings and affordable loans to our members.

You can apply for a loan with us at anytime and you can even repay the loan via your pay—it's as easy as saving! Our annual rates of interest range from 10%-42% and you could borrow up to £35,000.

For more information, please contact us on
0300 303 3188

or info@eastsussexcu.org.uk

Find out more at: www.eastsussexcu.org.uk

MEMBERSHIP APPLICATION

To save with or borrow from the Credit Union, you need to be a member. Please complete this form and return it to us with proof of ID (e.g. passport or driving licence) and proof of address (e.g. Council Tax or utility bill).

You will also need to pay an initial deposit of £6—£1 to activate your account and a one-off £5 membership fee.

Title: Surname:

Forenames:

Address:

Postcode:

Email:

Tel no: DOB:

In the event of my death, I would like my savings to be paid to:

Full Name:

Address:

Postcode:

Email:

Are you a member of a union?

Yes (please specify) No

I agree to the above named Beneficiary being made aware I have an account with ESCU and for the Privacy Notice to be sent to them. (Tick box)

Your declaration to the Credit Union:

I apply for the membership and agree to abide by the rules of ESCU I agree to supply an initial deposit of £..... (Minimum £6) and understand that my joining fee will be deducted from this or my first deposit/payment.

ESCU is the controller of your personal data which we will use in order to open, administer and run your account. You hereby consent to us accessing, processing, and retaining any information you provide to us, for the purposes of providing services to you and to comply with our legal and regulatory obligations. Your personal details are always treated confidentially, stored securely and will only be shared for purposes of identity & fraud checks with credit reference and identity checking agencies. For further information about how we will use your personal data, please view our full Privacy Notice, including your data rights can be found on our website at www.eastsussexcu.org.uk/privacynotice or a copy can be requested by email info@eastsussexcu.org.uk or by telephoning 0300 303 3188. You may withdraw your consent to the use of this data by closing your account.

I agree to be bound by the rules of East Sussex Credit Union

Signed: Date:

Payroll Deduction Form

Please tick:

New

Replacement

Additional

To (Payroll Section)

Please pay on my next pay date, and each subsequent pay date until further notice the sum of:

£ In words:

The above sum will go to your 'share account I' unless you tell us otherwise.

A single payment will be deducted for the total sum you wish to save.

Full Name:

Place of employment:

Payroll no: Member no:

I authorise the above deduction from my pay to be paid to East Sussex Credit Union or its successor.

Signed:

Date:

*Please cancel any previous mandates, unless the "Additional" box above has been ticked

Please return your completed forms to our main office along with the following documents:

- Equalities Monitoring Form (overleaf)
- Proof of identity e.g. passport, driving licence, birth certificate
- Proof of address e.g. utility bill, Council Tax bill, an official letter/statement from a government department

Please tick each box once fulfilled.